

# Investors' Corner

Citiplace, Perth

for ASA, 19<sup>th</sup> December 2024

Convenor: Mark Dixon

A photograph of a fire hose reel and a fire extinguisher in a hallway. The hose reel is in the foreground, and the fire extinguisher is in the background. The image is partially obscured by a blue geometric overlay on the right side of the slide.

## Citiplace - Emergency Procedure

- ▶ If smoke is detected, or fire alarm is raised, follow exit signs
- ▶ Upon evacuating the building, meet at **designated area**
- ▶ Do not use lift in an emergency
- ▶ **Designated area**
  - ▶ Turn right from the Citiplace Centre and proceed over the bridge to the pond area past the Art Gallery, if safe to do so.
  - ▶ Regroup there for head count if safe to do so.
  - ▶ If emergency personnel instruct differently then follow their directions.

# Disclaimer

- ▶ The Australian Shareholders' Association (ASA) has provided the facilities for this meeting to provide general information about the ASA and to stimulate interest in financial markets.
- ▶ The ASA is not licensed to give financial advice.
- ▶ Presentations made here are not designed to provide any specific investment advice to any person present.
- ▶ The ASA does not accept any responsibility to inform you of any matter that subsequently comes to our notice that may affect any of the information discussed.
- ▶ Anyone wishing to act on any matter discussed should seek independent advice from a licensed financial adviser.

# Agenda

- ▶ Intro — welcome, emergency procedure, disclaimer
- ▶ Macro-technical, with discussion — Peter Scales - [apologies](#)
- ▶ Interview with an investor — Josephine Stacey
- ▶ Open discussion
- ▶ Next meeting — 20<sup>th</sup> **February 2025**
- ▶ Close ~ noon.

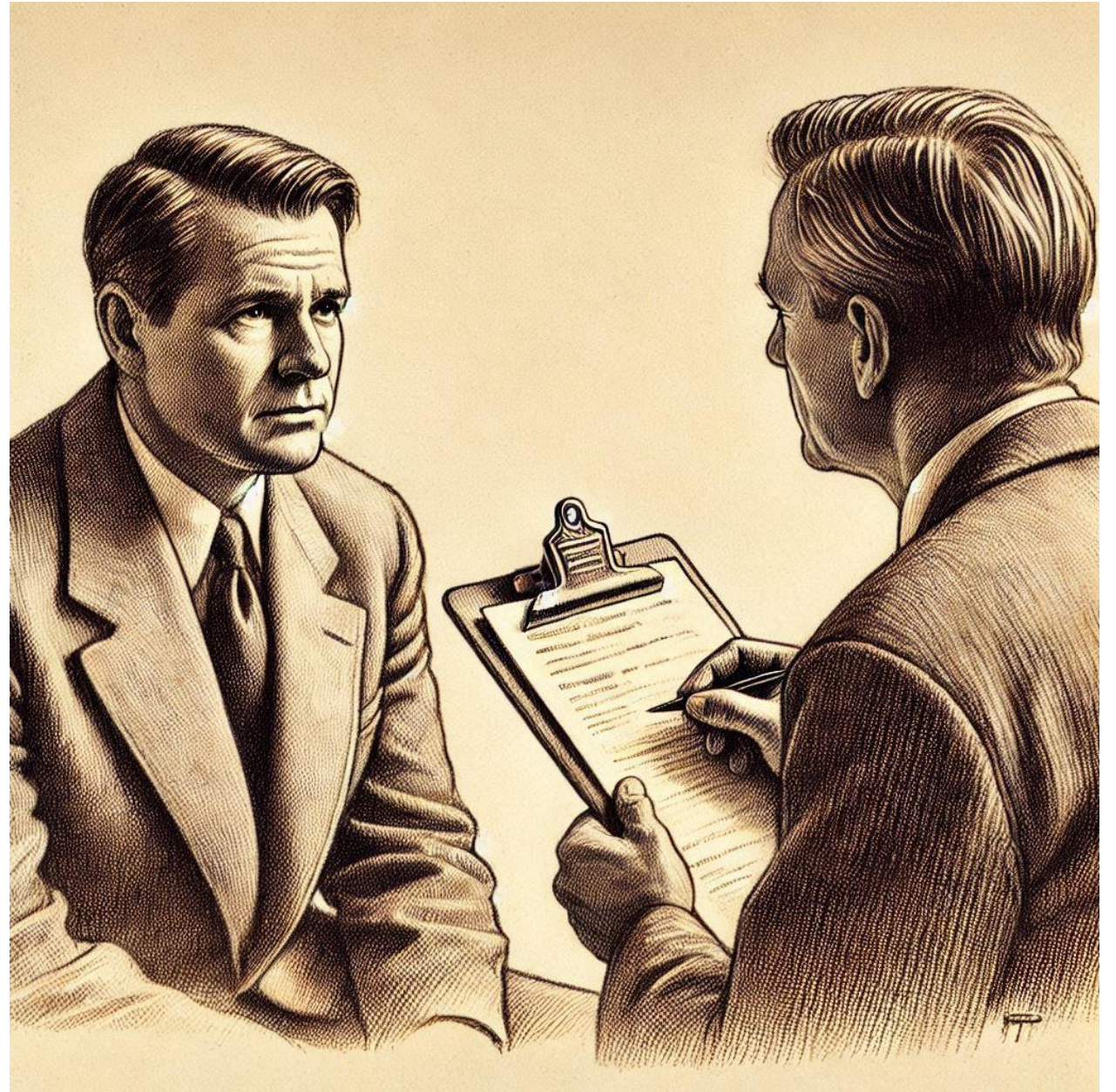


## Share picks for comp with NoR (so far)

<b>Investor</b>	<b>Ticker</b>	<b>Listing name</b>
Ken Beer	DUR	Duratech
Ian Blayney	WDS	Woodside
Mark Dixon	WRLD	BetaShares Managed Risk Global Share Fund
Alice Farra	QSML	Vaneck MSCI Intl Small Companies Quality
Duncan Hodgson	TLX	TELIX Pharmaceuticals
Theodore Kitchen	SVW	Seven Group Holdings
Srinath Prakash	NDIA	Global X India Nifty 50
Alan Prosser	VUL	Vulcan
Alan Simpson	PME	Pro Medicus
Carl Suptore	SFR	Sandfire
Allan Woolford	SXE	Southern Cross

# Interview with an investor

— John Stacey







# Update & discussion on Australian nuclear power policy

— David Brooke

# A note from Max Reinhardt who presented to us in November.

- ▶ Max has made his slides from November available. They can be downloaded from the same place as our other historical information, alongside this month's notes.
- ▶ Max pointed out to me that in his presentation he predicted:
  - ▶ “The summer solstice falls on 21st December this year, which is in line with the 33 days, and would potentially be the perfect point for the Santa Rally to commence this year”



# Close

- ▶ **Our next meeting:** Thursday, 20<sup>th</sup> **February 2025**, 10 am, Citiplace.

## Other ASA groups:

- ▶ See: <https://www.australianshareholders.com.au/learn-connect/local-meeting-groups/>