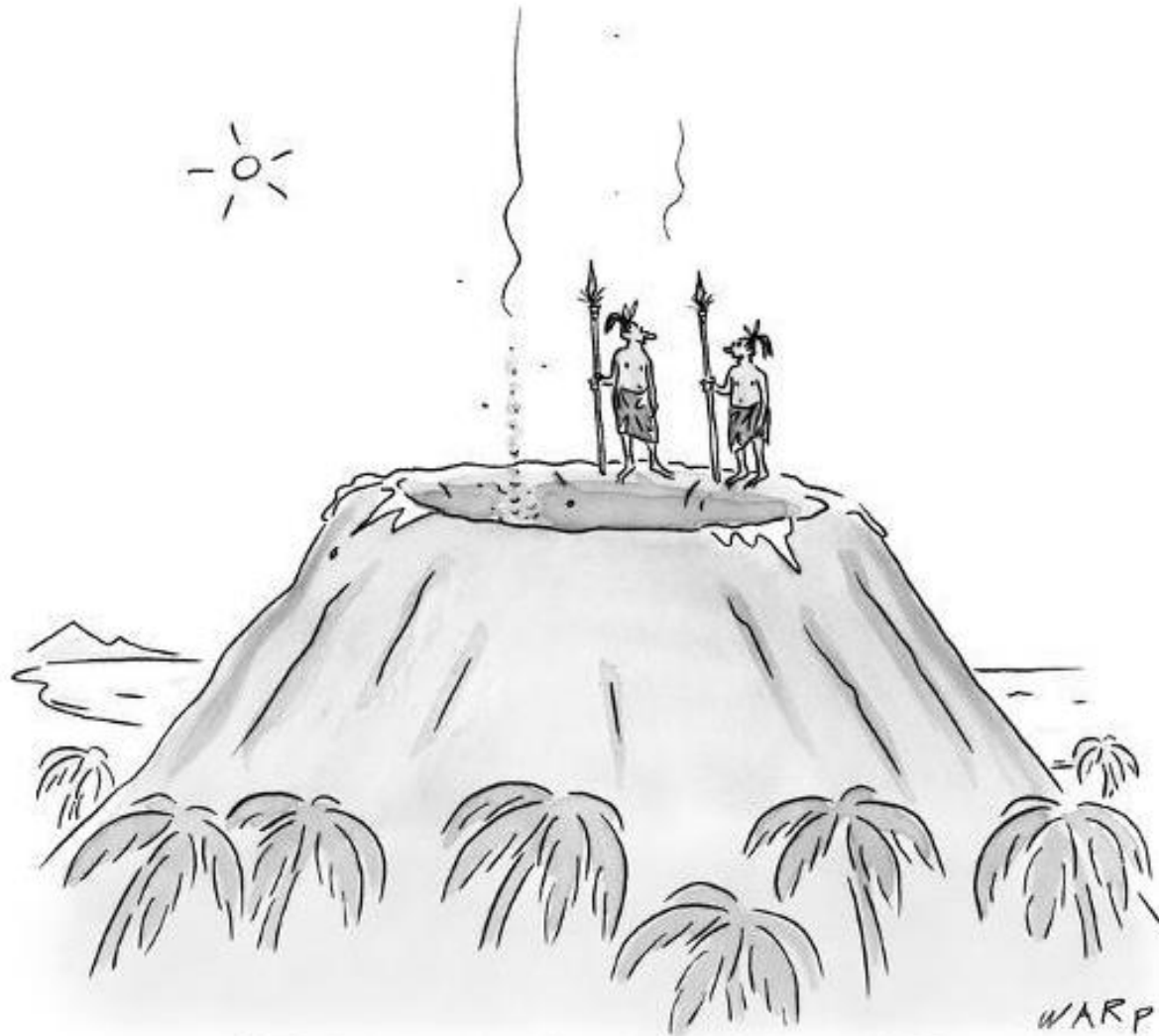


Investors' Corner

Citiplace, Perth

for ASA, March 2023

Convenors: Mark Dixon



*"I don't know how the gods feel, but sacrificing
financial advisors makes me feel happy."*

Kim Warp, *The New Yorker*

Citiplace - Emergency Procedure

- ▶ If smoke is detected, or fire alarm is raised, follow exit signs
- ▶ Upon evacuating the building, meet at ***designated area***
- ▶ Do not use lift in an emergency

- ▶ **Designated area**
 - ▶ Turn right from the Citiplace Centre and proceed over the bridge to the pond area past the Art Gallery, if safe to do so.
 - ▶ Regroup there for head count if safe to do so.
 - ▶ If emergency personnel instruct differently then follow their directions.

Disclaimer

- ▶ The Australian Shareholders' Association (ASA) has provided the facilities for this meeting to provide general information about the ASA and to stimulate interest in financial markets.
- ▶ The ASA is not licensed to give financial advice.
- ▶ Presentations made here are not designed to provide any specific investment advice to any person present.
- ▶ The ASA does not accept any responsibility to inform you of any matter that subsequently comes to our notice that may affect any of the information discussed.
- ▶ Anyone wishing to act on any matter discussed should seek independent advice from a licensed financial adviser.

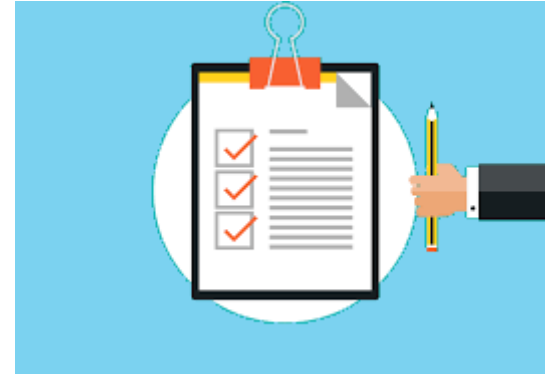
Agenda

- ▶ Intro – welcome, emergency procedure, disclaimer
- ▶ Survey responses and your thoughts for our group
- ▶ Peter Scales – Macro-technicals
- ▶ David Brooke – Bluglass Ltd (BLG)
- ▶ Possible presentation material from the group
- ▶ Open discussion on financial news and companies
- ▶ Next meeting – 20th April
- ▶ Close ~ 11:55 am

Announcements

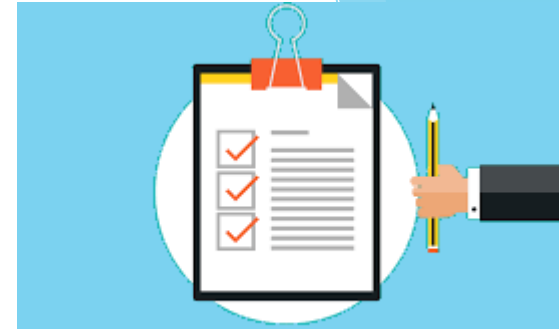
- ▶ ASA and ASX announcements and events can be found at <https://www.australianshareholders.com.au/> and <https://www.asx.com/>
- ▶ Allocation of proxies to ASA
- ▶ Investor Conference in May
- ▶ *Equity* magazine available in digital (PDF) format.

Survey



- ▶ How would you like to see our group going forward?
 - ▶ Each group is unique and we *do not* need to become like the others.
 - ▶ For each segment in the current program, what do you like? And, what could be improved?
 - ▶ Your offers to lead new segments are particularly welcome.
- ▶ Survey results on next two slides.

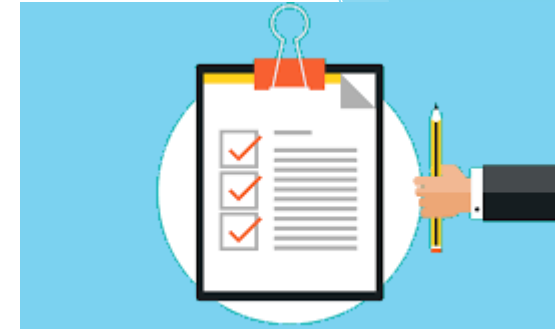
Results of survey:



- ▶ A few said its all okay now, but don't mind changes if they are popular with the group
- ▶ **Re: charts segment:** one person prefers not to have this segment, but a at least 3 others say it is a valuable part of the meeting. One suggestion is to occasionally explain how chart analysis is done.
- ▶ **Re: Materials segment:** well liked, but would like other materials too (Cu, Fe, Ni, Li, O&G, Si, Co, RareEarths), perhaps do Au & U each annually or 6-monthly.
- ▶ **Some prefer we drop:**
 - ▶ ASX & Fin News Announcements - leave it to the open discussion.
 - ▶ Exchange Traded Products section.
 - ▶ Real Estate (REITs) but that is a moot point this year.

Ideas for new things on next slide.

Ideas for new things

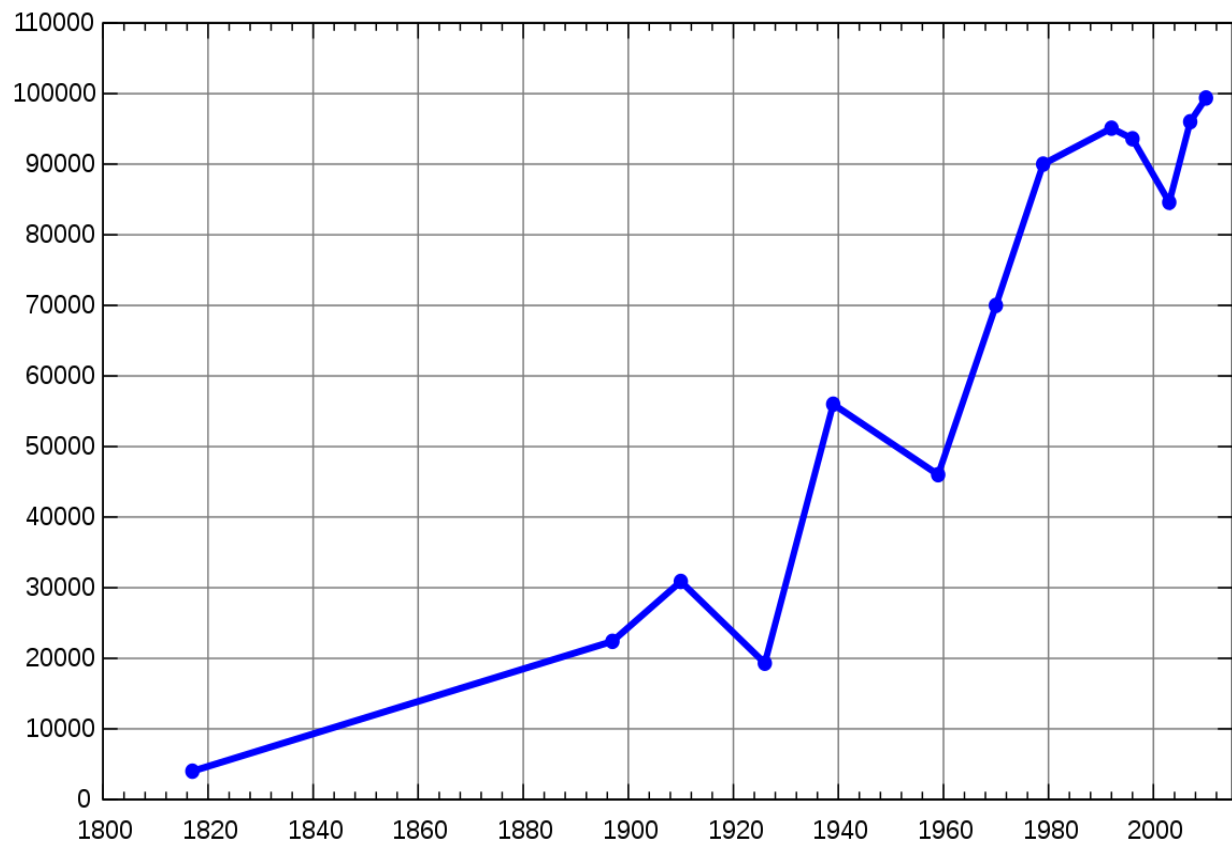


- ▶ **Tipping competition** – SoR does this now, do we want to? How would we do it innovatively?
- ▶ **Guest speakers** – This takes time to coordinate, is there someone who would like to take this on, eg. Finding a guest to deliver a 30 minute segment by a guest in some meetings.
- ▶ **Theme for each meeting** – announced in advance, such as: a sector (Mining(materials), Energy, Financials, ...); value vs mgmt. team vs charts; Exchange traded products (REITS, ETFs, LIC/LITs).
- ▶ **Revolving chair** – this would be good to cover illness & holiday disruptions.
- ▶ **Name change:** “Investors Corner” do you like it?

General thoughts:

- ▶ Allocate time by agreement with presenter, and then keep to it.
- ▶ Chair needs to keep open discussion reasonably focused.

Peter Scales Macro- Technical



David Brooke Bluglass Ltd (BLG)



Your recent observations

- ▶ What has interested you in the financial press recently?
- ▶ Do you know how to access AFR, WSJ and FT of London free online?



Close

- ▶ **Next meeting:** Thursday, 20th April 10 am, Citiplace.
- ▶ **Other ASA groups:**
 - ▶ 21 March – Stirling Discussion (Tuart Hill)
 - ▶ 23 March – Nedlands Discussion
 - ▶ 24 March – Perth South of the River (Bull Creek)
 - ▶ 4 April – WA Member's Meeting (State Library)
 - ▶ ECU Joondalup – new, see Len Roy if interested.